

=====

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

AMENDMENT NO. 1
TO
ANNUAL REPORT ON FORM 10-K
ON

FORM 10-K/A

(MARK ONE)

ANNUAL REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES
EXCHANGE ACT OF 1934

FOR THE FISCAL YEAR ENDED JANUARY 31, 1998 OR

TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

FOR THE TRANSITION PERIOD FROM TO

COMMISSION FILE NUMBER 0-20036

THE MEN'S WEARHOUSE, INC.
(Exact Name of Registrant as Specified in its Charter)

<TABLE>

<S>	TEXAS	<C>	74-1790172
	(State or Other Jurisdiction of Incorporation or Organization)		(I.R.S. Employer Identification Number)
	5803 GLENMONT DRIVE		77081
	HOUSTON, TEXAS		(Zip Code)
	(Address of Principal Executive Offices)		

</TABLE>

(713) 592-7200
(Registrant's telephone number, including area code)

Securities registered pursuant to Section 12(b) of the Act:

<TABLE>

TITLE OF EACH CLASS	NAME OF EACH EXCHANGE ON WHICH REGISTERED
-----	-----
<S>	<C>
	NONE

</TABLE>

Securities registered pursuant to Section 12(g) of the Act:

COMMON STOCK, PAR VALUE \$.01 PER SHARE
5 1/4% CONVERTIBLE SUBORDINATED NOTES DUE 2003

Indicate by check mark whether the registrant (1) has filed all reports
required to be filed by Section 13 or 15(d) of the Securities Exchange Act of
1934 during the preceding 12 months (or for such shorter period that the
Registrant was required to file such reports), and (2) has been subject to such
filing requirements for the past 90 days. Yes . No .

Indicate by check mark if disclosure of delinquent filers pursuant to Item
405 of Regulation S-K is not contained herein, and will not be contained, to the
best of the registrant's knowledge, in definitive proxy or information
statements incorporated by reference in Part III of this Form 10-K or any
amendment to this Form 10-K.

The aggregate market value of the voting stock held by non-affiliates of the Registrant, based on the closing price of shares of Common Stock on the Nasdaq National Market System on April 24, 1998, was approximately \$667.3 million.

The number of shares of Common Stock of the Registrant outstanding on April 24, 1998 was 22,143,073, excluding 11,923 shares classified as Treasury Stock.

DOCUMENTS INCORPORATED BY REFERENCE

<TABLE>
<CAPTION>

DOCUMENT -----	INCORPORATED AS TO -----
<S> Notice and Proxy Statement for the Annual Meeting of Shareholders scheduled to be held June 24, 1998.	<C> Part III: Items 10, 11, 12 and 13

</TABLE>

=====

EXPLANATORY NOTE

The Men's Wearhouse, Inc. files this Amendment No. 1 on Form 10-K/A to the Annual Report on Form 10-K for the year ended January 31, 1998, to amend and restate the front cover page of the Form 10-K in its entirety.

SIGNATURES

Pursuant to the requirements of Section 13 or 15(d) of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

THE MEN'S WEARHOUSE, INC.

By /s/ GARY G. CKODRE

Gary G. Ckudre

Vice President -- Finance and

Principal Financial and Accounting
Officer

Dated: May 6, 1998