## Form 8937

(December 2011)
Department of the Treasury
Internal Revenue Service

## Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-2224

Part I Reporting	Issuer				
1 Issuer's name				2 Issuer's employer identification number (EIN)	
		- 1999 Complete Complete (CIN)			
The Men's Wearhouse, Inc	<b>3</b> .			74-1790172	
3 Name of contact for ad		5 Email address of contact			
				A CONTRACTOR OF THE STATE OF TH	
Stuart Vogt			(281) 776-7790	Stuart.Vogt@Tailoredbrands.com	
6 Number and street (or F	P.O. box if mail is not de	7 City, town, or post office, state, and Zip code of contact			
6380 Rogerdale Road		_		Houston, Texas 77072	
8 Date of action		9 Classi	fication and description		
January 31, 2016	T	Reorgani	zation and Merger		
10 CUSIP number	11 Serial number(s)		12 Ticker symbol	13 Account number(s)	
587118100 Part II Organization	N/A		MW	N/A	
14 Describe the organization	onal Action Attach a	additional	statements if needed. See	back of form for additional questions.	
the action ► Effective	iionai action and, ir appi	icable, the	date of the action or the date a	against which shareholders' ownership is measured for	
	e January 31, 2016, pu	rsuant to t	he Agreement and Plan of M	erger ("Merger Agreement") by and between The	
a Toyas paragration ("Many	exas corporation ("IM	IW"), Tailo	red Brands Inc., a Texas cor	poration ("TBI"), and HoldCo Merger Sub, Inc.,	
owned subsidiary of TRI	ger Sub"), TMW merge	d with and	into Merger Sub with TMW s	surviving. As a result of the merger, TMW is a wholly	
owned subsidiary of TBI.	ine transaction was a l	tax-deferre	d exchange described in IRC	2 Section 368(a)(2)(E).	
15 Describe the quantitati	ve effect of the organize	tional action	n on the basis of the seconds.	- N- 1- 1- 1- 1- 1- 1- 1- 1- 1- 1- 1- 1- 1-	
share or as a percentag	ne of old basis <b>b</b> p	monal actio	n on the basis of the security i	in the hands of a U.S. taxpayer as an adjustment per	
converted on a chare for s	hare basis into somm	on stock o	Merger Agreement, all outsta	anding common stock of TMW was automatically	
your tax basis in TBI stock	will be the same as you	ur tay baci	c in TMW steek	in tax basis pursuant to IRC Section 358. Thus,	
your tax basis iii 1 bi stock	will be the same as you	ur tax basi	S IN TMW STOCK.		
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			· · · · · · · · · · · · · · · · · · ·		
16 Describe the calculation	of the change in basis	and the da	ta that supports the calculation	n, such as the market values of securities and the	
valuation dates ▶ There	e was no change in bas	cic purcus	nt to IBC Cartier 259	n, such as the market values of securities and the	
There	e was no change in bas	sis pursua	nt to IRC Section 358.		
		-			

Par	υШ	Organizational Action (continued)			
17	List th	e applicable Internal Revenue Code section(s	s) and subsection(s) upon which the tax	treatment is based	▶ 368(a)(2)(E), 354, and 358
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-					
		- Vermanania			
18 (	Can ar	ny resulting loss be recognized? ► No			
	oun u	No service of the ser			
			-		
19 F	rovide	any other information poorcean to impleme	at the adjustment with a thing of the		
	TOVIGE	any other information necessary to impleme	nt the adjustment, such as the reportat	ole tax year Not A	pplicable
		1.000			
	-				
	_				
	Unde	r penalties of perjury, I declare that I have examine	d this return, including accompanying sched	dules and statements,	and to the best of my knowledge and
	belief	, it is true, correct, and complete. Declaration of pre	parer (other than officer) is based on all infor	mation of which prepa	rer has any knowledge.
Sign					
lere	Signa	ture V		Date ▶ 7/	5116
				Date	3/12
	Print	your name > SILAUT	VET	Title ► VP	-TAX
امنط			eparer's signature	Date	Charle D # PTIN
aid		Joseph R Pickett	Briton	3/4/16	Check [ ] If
repa		Firm's name ► KPMG LLP	pro ne	1/7/10	1,01240300
Jse C	nly		angiseo CA 94405	/	Firm's EIN ► 13-5565207
end Fo	rm gn	Firm's address > 55 Second Street, San Fra		uanua Ci O	Phone no. 415-963-7100
Joing FO	69	37 (including accompanying statements) to:	bepartment of the Treasury, Internal Re	venue Service, Ogd	en, UT 84201-0054