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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Amendment No.1
to

FORM 10-Q

On Form 10-Q/A

(Mark One)

QUARTERLY REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES
EXCHANGE ACT OF 1934

For the quarterly period ended May 1, 1999 or

TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES
EXCHANGE ACT OF 1934

For the transition period from _____ to _____

Commission file number 0-20036

THE MEN'S WEARHOUSE, INC.
(Exact Name of Registrant as Specified in its Charter)

Texas
(State or Other Jurisdiction of
Incorporation or Organization)

74-1790172
(I.R.S. Employer
Identification Number)

5803 Glenmont Drive
Houston, Texas
(Address of Principal Executive Offices)

77081-1701
(Zip Code)

(713) 592-7200
(Registrant's telephone number, including area code)

Indicate by check mark whether the registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days. Yes . No .

The number of shares of common stock of the Registrant outstanding, par value \$.01 per share, outstanding at June 11, 1999 was 39,708,690. In addition, there were 2,162,874 Exchangeable Shares outstanding at June 11, 1999.

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PART II

Explanatory Note: The Men's Wearhouse, Inc. files this Amendment No. 1

on Form 10-Q/A to the Quarterly Report on Form 10-Q for the quarter ended May 1, 1999, to refile the Financial Data Schedule.

ITEM 6. EXHIBITS AND REPORTS ON FORM 8-K

(a) Exhibits.

Exhibit Number	Exhibit Index
2.1	-- Combination Agreement dated November 18, 1998, by and between The Men's Wearhouse, Inc., Golden Moores Company, Moores Retail Group Inc. and the Shareholders of Moores Retail Group Inc. signatory thereto. (incorporated by reference from Exhibit 2.1 to the Company's Registration Statement on Form S-3 (Registration No. 333-69979)).
2.2	-- Agreement and Plan of Merger dated March 3, 1999, by and between The Men's Wearhouse, Inc., TMW Combination Company and K&G Men's Center, Inc. (incorporated by reference from Exhibit 2.2 to the Company's Annual Report on Form 10-K for the fiscal year ended January 30, 1999).
2.3	-- Amendment No. 1 to Agreement and Plan of Merger dated March 30, 1999 by and between The Men's Wearhouse, Inc., TMW Combination Company and K&G Men's Center, Inc. (incorporated by reference from Exhibit 2.3 to the Company's Annual Report on Form 10-K for the fiscal year ended January 30, 1999).
4.1	-- Registration Rights Agreement dated as of November 18, 1998, by and among The Men's Wearhouse, Inc. and Marpro Holdings, Inc., MGB Limited Partnership, Capital D'Amérique CDPQ Inc., Cerberus International, Ltd., Ultra Cerberus Fund, Ltd., Styx International Ltd., The Long Horizons Overseas Fund Ltd., The Long Horizons Fund, L.P. and Styx Partners, L.P. (incorporated by reference from Exhibit 4.13 to the Company's Registration Statement on Form S-3 (Registration No. 333-69979)).
4.2	-- Support Agreement dated February 10, 1999, between The Men's Wearhouse, Inc., Golden Moores Company, Moores Retail Group Inc. and Marpro Holdings, Inc., MGB Limited Partnership, Capital D'Amérique CDPQ Inc., Cerberus International, Ltd., Ultra Cerberus Fund, Ltd., Styx International Ltd., The Long Horizons Overseas Fund Ltd., The Long Horizons Fund, L.P. and Styx Partners, L.P. (incorporated by reference from Exhibit 4.2 to the Company's Current Report on Form 8-K (Registration No. 333-72549)).
4.3	-- Revolving Credit Agreement dated as of February 5, 1999, by and among the Company and NationsBank of Texas N.A. and the Banks listed therein, including form of Revolving Note. (incorporated by reference from Exhibit 2.2 to the Company's Annual Report on Form 10-K for the fiscal year ended January 30, 1999).
4.4	-- Term Credit Agreement dated as of February 5, 1999, by and among the Company, certain subsidiaries of the Company and NationsBank of Texas N.A. and the Banks listed therein, including form of Term Note. (incorporated by reference from Exhibit 4.14 to the Company's Annual Report on Form 10-K for the fiscal year ended January 30, 1999).
4.5	-- Revolving Credit Agreement dated as of February 10, 1999, by and among the Company, certain subsidiaries of the Company and Bank of America Canada and the Banks listed therein, including form of Revolving Note. (incorporated by reference from Exhibit 4.15 to the Company's Annual Report on Form 10-K for the fiscal year ended January 30, 1999).
9.1	-- Voting Trust Agreement dated February 10, 1999, by and between The Men's Wearhouse, Inc., Golden Moores Company, Moores Retail Group Inc. and The Trust Company of Bank of Montreal (incorporated by reference from Exhibit 9.1 to the Company's Current Report on Form 8-K (Registration No. 333-72579)).

- 10.1 -- Amended and Restated Employment Agreement dated as of June 1, 1999, by and between K&G Men's Center, Inc. and Stephen H. Greenspan (incorporated by reference from Exhibit 10.1 of the Company's Current Report on Form 8-K dated June 11, 1999).
- 27.1 -- Financial Data Schedule. (Previously filed).
- 27.2 -- Restated Financial Data Schedule for the first, second and third quarters in fiscal year 1997 and for fiscal year 1997. (Filed herewith).
- 27.3 -- Restated Financial Data Schedule for the first, second and third quarters in fiscal year 1998 and for fiscal year 1998. (Filed herewith).

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant, The Men's Wearhouse, Inc., has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Dated: June 16, 1999

THE MEN'S WEARHOUSE, INC.

By /s/ GARY G. CKODRE

 Gary G. Ckudre
 Vice President - Finance and
 Principal Financial and
 Accounting Officer

EXHIBIT INDEX

EXHIBIT NO. -----	DESCRIPTION -----
27.2	Restated Financial Data Schedule for the first, second and third quarters in fiscal year 1997 and for fiscal year 1997. (Filed herewith).
27.3	Restated Financial Data Schedule for the first, second and third quarters in fiscal year 1998 and for fiscal year 1998. (filed herewith).

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THE HISTORICAL RESULTS OF MOORES FOR FISCAL 1996 HAVE NOT BEEN COMBINED WITH THE COMPANY'S FISCAL 1996 HISTORICAL RESULTS AS MOORES COMMENCED OPERATIONS ON DECEMBER 23, 1996 AND ITS REPORTED NET LOSS OF \$0.1 MILLION FOR THE 40 DAY PERIOD FROM DECEMBER 23, 1996 TO JANUARY 31, 1997 IS NOT SIGNIFICANT.

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<FISCAL-YEAR-END>	JAN-31-1998	JAN-31-1998	JAN-31-1998	JAN-31-1998
<PERIOD-START>	FEB-02-1997	FEB-02-1997	FEB-02-1997	FEB-02-1997
<PERIOD-END>	JAN-31-1998	MAY-03-1997	AUG-02-1997	NOV-01-1997
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<INVENTORY>	236,574	218,810	240,261	269,435
<CURRENT-ASSETS>	313,518	259,316	281,682	307,170
<PP&E>	156,690	138,997	144,810	152,976
<DEPRECIATION>	66,391	56,442	60,652	64,829
<TOTAL-ASSETS>	452,440	390,403	416,469	444,014
<CURRENT-LIABILITIES>	114,167	107,359	94,452	117,123
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<COMMON>	221	210	220	221
<OTHER-SE>	223,319	165,376	202,568	209,200
<TOTAL-LIABILITY-AND-EQUITY>	452,440	390,403	416,469	444,014
<SALES>	762,524	154,749	323,448	503,269
<TOTAL-REVENUES>	762,524	154,749	323,448	503,269
<CGS>	471,268	98,231	202,640	314,233
<TOTAL-COSTS>	471,268	98,231	202,640	314,233
<OTHER-EXPENSES>	226,359	47,692	97,367	151,692
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<INTEREST-EXPENSE>	9,600	2,303	4,800	7,302
<INCOME-PRETAX>	55,297	6,523	18,641	30,042
<INCOME-TAX>	24,346	2,765	7,960	13,040
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<CHANGES>	0	0	0	0
<NET-INCOME>	30,951	3,758	10,681	17,002
<EPS-BASIC>	0.89	0.11	0.31	0.49
<EPS-DILUTED>	0.87	0.11	0.31	0.49

</TABLE>

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THE HISTORICAL RESULTS OF MOORES FOR FISCAL 1996 HAVE NOT BEEN COMBINED WITH THE COMPANY'S FISCAL 1996 HISTORICAL RESULTS AS MOORES COMMENCED OPERATIONS ON DECEMBER 23, 1996 AND ITS REPORTED NET LOSS OF \$0.1 MILLION FOR THE 40 DAY PERIOD FROM DECEMBER 23, 1996 TO JANUARY 31, 1997 IS NOT SIGNIFICANT.

</LEGEND>

<MULTIPLIER> 1,000

<S>	<C>	<C>	<C>	<C>
<PERIOD-TYPE>	12-MOS	3-MOS	6-MOS	9-MOS
<FISCAL-YEAR-END>	JAN-30-1999	JAN-30-1999	JAN-30-1999	JAN-30-1999
<PERIOD-START>	FEB-01-1998	FEB-01-1998	FEB-01-1998	FEB-01-1998
<PERIOD-END>	JAN-30-1999	JAN-30-1999	JAN-30-1999	JAN-30-1999
<CASH>	19,651	33,346	7,983	7,606
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<INVENTORY>	271,946	272,315	280,349	313,697
<CURRENT-ASSETS>	309,229	321,827	304,202	337,956
<PP&E>	203,967	170,070	177,863	186,810
<DEPRECIATION>	85,782	71,914	74,992	79,946
<TOTAL-ASSETS>	473,549	474,760	459,258	494,612
<CURRENT-LIABILITIES>	111,021	127,421	105,936	125,598
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<COMMON>	349	221	222	348
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<TOTAL-LIABILITY-AND-EQUITY>	473,549	474,760	459,258	494,612
<SALES>	898,597	199,521	395,831	599,132
<TOTAL-REVENUES>	898,597	199,521	395,831	599,132
<CGS>	549,670	125,119	244,734	370,434
<TOTAL-COSTS>	549,670	125,119	244,734	370,434
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<NET-INCOME>	43,212	6,804	15,892	23,105
<EPS-BASIC>	1.19	0.19	0.45	0.64
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