

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Form 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): September 30, 2020

Tailored Brands, Inc.

(Exact name of registrant as specified in its charter)

Texas
(State or other jurisdiction
of incorporation)

1-16097
(Commission File Number)

47-4908760
(IRS Employer Identification No.)

6380 Rogerdale Road
Houston, Texas
(Address of principal executive offices)

77072
(Zip Code)

281-776-7000
(Registrant's telephone number,
including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Securities registered pursuant to Section 12(b) of the Act:

Title of each class	Trading Symbol(s)	Name of each exchange on which registered
Common Stock, par value \$.01 per share	*	*
Preferred Stock Purchase Rights	*	*

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

*On August 8, 2020, NYSE Regulation, Inc. filed a Form 25 with the Securities and Exchange Commission (the "SEC") to delist Tailored Brands, Inc.'s common stock (the "common stock") from the New York Stock Exchange. The deregistration of the common stock under Section 12(b) of the Securities and Exchange Act of 1934, as amended (the "Exchange Act"), will be effective 90 days, or such shorter period as the SEC may determine, after filing of the Form 25. Upon deregistration of the common stock under Section 12(b) of the Exchange Act, the common stock will remain registered under Section 12(g) of the Exchange Act.

Item 7.01 Regulation FD Disclosure.

As previously reported, on August 2, 2020, Tailored Brands, Inc. (the “Company”) and certain of its subsidiaries (together with the Company, the “Debtors”) commenced voluntary cases (the “Chapter 11 Cases”) under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the Southern District of Texas (the “Bankruptcy Court”). The Chapter 11 Cases are being jointly administered under the caption *In re: Tailored Brands, Inc., et al., Case No. 20-33900 (MI)*.

On September 30, 2020, the Debtors filed with the Bankruptcy Court their monthly operating report for the period beginning August 2, 2020 and ending August 29, 2020 (the “Monthly Operating Report”). The Monthly Operating Report is attached hereto as Exhibit 99.1 and is incorporated herein by reference. This Current Report on Form 8-K (including the exhibit hereto) (this “Form 8-K”) will not be deemed an admission as to the materiality of any information disclosed herein. The Monthly Operating Report and other documents filed with the Bankruptcy Court are available for review and free of charge online at <https://cases.primeclerk.com/TailoredBrands>. Documents and other information available on such website are not part of this Form 8-K and are not deemed to be incorporated by reference in this Form 8-K.

The information contained in this Item 7.01, including Exhibit 99.1, is not deemed to be “filed” for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the “Exchange Act”), or otherwise subject to the liabilities of that section, and are not deemed to be incorporated by reference into any of the Company’s filings with the Securities and Exchange Commission (the “SEC”), whether made before or after the date hereof and regardless of any general incorporation language in such filings, except to the extent expressly set forth by specific reference in such a filing.

Cautionary Statement Regarding the Monthly Operating Report

The Company cautions investors and potential investors not to place undue reliance upon the information contained in the Monthly Operating Report, which was not prepared for the purpose of providing the basis for an investment decision relating to any of the securities of the Company. The Monthly Operating Report is limited in scope, covers a limited time period and has been prepared solely for the purpose of complying with the monthly reporting requirements of the Bankruptcy Court. The Monthly Operating Report was not audited or reviewed by independent accountants, was not prepared in accordance with generally accepted accounting principles, is in a format prescribed by applicable bankruptcy laws or rules, and is subject to future adjustment and reconciliation. There can be no assurance that, from the perspective of an investor or potential investor in the Company’s securities, the Monthly Operating Report is complete. Results set forth in the Monthly Operating Report should not be viewed as indicative of future results.

As reported in a Form 12b-25 filed by the Company on September 11, 2020, the Company does not intend to file a Quarterly Report on Form 10-Q for the fiscal quarter ended August 1, 2020, including the financial statements of Tailored Brands, Inc. and its subsidiaries, or any other reports on Form 10-Q, Form 10-K or Form 11-K, for those or subsequent periods. Instead, until the Company’s common stock is cancelled and of no further force or effect, the Company intends to file with the SEC Current Reports on Form 8-K containing (a) disclosure of all material events in the Chapter 11 Cases and (b) as exhibits, the operating and financial reports that are filed by the Company with the Bankruptcy Court.

Cautionary Statement Regarding Forward-Looking Information

The Company has included statements in this Current Report on Form 8-K and the Monthly Operating Report that may constitute forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995. Words such as “expect” and similar expressions identify forward-looking statements. Forward-looking statements are based only on the Company’s current assumptions and views of future events and financial performance. They are subject to known and unknown risks and uncertainties, many of which are outside of the Company’s control that may cause the Company’s actual results to be materially different from planned or expected results. Those risks and uncertainties include, but are not limited to, risks attendant to the bankruptcy process, including the Company’s ability to obtain court approval from the Bankruptcy Court with respect to motions or other requests made to the Bankruptcy Court throughout the course of the Chapter 11 Cases, including with respect to any proposed debtor-in-possession financing; the ability of the Company to negotiate, develop, confirm and consummate a plan of reorganization; the effects of the Chapter 11 Cases, including increased legal and other professional costs necessary to execute the Company’s reorganization, on the Company’s liquidity (including the availability of operating capital during the pendency of the Chapter 11 Cases), results of operations or business prospects; the effects of the Chapter 11 Cases on the interests of various constituents; the length of time that the Company will operate under Chapter 11 protection; risks associated with third-party motions in the Chapter 11 Cases; Bankruptcy Court rulings in the Chapter 11 Cases and the outcome of the Chapter 11 Cases in general; conditions to which any debtor-in-possession financing is subject and the risk that these conditions may not be satisfied for various reasons, including for reasons outside the Company’s control; the effects of the COVID-19 pandemic and uncertainties about its depth and duration, including the health and well-being of our employees and customers, temporary store closures, increases in the unemployment rate, furlough or temporary layoffs of our employees, our ability to increase our liquidity and preserve financial flexibility, and social distancing measures or changes in consumer spending behaviors; actions or inactions by governmental entities; domestic and international macro-economic conditions; inflation or deflation; the loss of, or changes in, key employees; success, or lack thereof, in formulating or executing our internal strategies and operating plans including new store and new market expansion plans; cost reduction initiatives and revenue enhancement strategies; changes to our capital allocation policy; changes in demand for our retail clothing or rental products, including changes in apparel trends and changing consumer preferences; market trends in the retail or rental business; customer confidence and spending patterns; changes in traffic trends in our stores; customer acceptance of our merchandise strategies, including custom clothing; performance issues with key suppliers; disruptions in our supply chain; severe weather; regional or national civil unrest or acts of civil disobedience; public health crises, including the recent coronavirus outbreak; foreign currency fluctuations; government export and import policies, including the enactment of duties or tariffs; advertising or marketing activities of competitors; the impact of cybersecurity threats or data breaches; legal proceedings and the impact of climate change.

Please refer to the Company's Annual Report on Form 10-K for the year ended February 1, 2020 and its Current Report on Form 8-K filed on June 10, 2020 for a further discussion of risks and uncertainties. Investors should take such risks into account and should not rely on forward-looking statements when making investment decisions. Any forward-looking statement made by us in this Current Report on Form 8-K is based only on information currently available to us and speaks only as of the date on which it is made. We do not undertake to update these forward-looking statements as of any future date.

Item 9.01 Financial Statements and Exhibits.

(d) *Exhibits.* The following exhibit is included in this Form 8-K:

99.1 [Monthly Operating Report for the period beginning August 2, 2020 and ending August 29, 2020.](#)

104 Cover Page Interactive Data File (the cover page XBRL tags are embedded in the Inline XBRL document contained in Exhibit 101).

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: October 2, 2020

TAILORED BRANDS, INC.

By: _____ /s/ John Vazquez

Vice President – Chief Accounting Officer and Treasurer

UNITED STATES BANKRUPTCY COURT

MOR-1

CASE NAME: Tailored Brands, Inc.
 CASE NUMBER: 20-33900
 PROPOSED PLAN DATE: 9/25/2020

PETITION DATE: 08/02/20
 DISTRICT OF TEXAS: Southern
 DIVISION: Houston

MONTHLY OPERATING REPORT SUMMARY

(Amounts in Thousands)

MONTH	Aug-20	Sep-20	Oct-20
REVENUES (MOR-6)	99,860		
OPERATING INCOME (LOSS) (MOR-6)	(37,748)		
NET INCOME (LOSS) (MOR-6)	(55,808)		
PAYMENTS TO INSIDERS (MOR-9)	385		
PAYMENTS TO PROFESSIONALS (MOR-9)	259		
TOTAL DISBURSEMENTS (MOR-7)	(548,839)		

The original of this document must be filed with the United States Bankruptcy Court and a copy must be sent to the United States Trustee

REQUIRED INSURANCE MAINTAINED AS OF SIGNATURE DATE

	EXP. DATE
UMBRELLA <input checked="" type="checkbox"/> YES	05/01/21
D&O <input checked="" type="checkbox"/> YES	11/15/20
PROPERTY <input checked="" type="checkbox"/> YES	05/01/21
WORKERS COMP <input checked="" type="checkbox"/> YES	05/01/21
VARIOUS <input checked="" type="checkbox"/> YES	05/01/21

Are all accounts receivable being collected within terms? Yes No
 Are all post-petition liabilities, including taxes, being paid within terms? Yes No
 Have all tax returns and other required government filings been timely paid? Yes No
 Have any pre-petition liabilities been paid? Yes No
 If so, describe Payments made consistent with First Day Orders
 Are all funds received being deposited into Debtor in Possession bank accounts? Yes No
 Were any assets disposed of outside the normal course of business? Yes No
 If so, describe _____
 Are all U.S. Trustee Quarterly Fee Payments current? Yes No

CHECK ONE

What is the status of your Plan of Reorganization? Amended Plan Filed 9/25/20

ATTORNEY NAME: Matthew D. Cavanaugh
 FIRM NAME: Jackson Walker LLP
 ADDRESS: 1401 McKinney St.
Suite 1900
 CITY, STATE, ZIP: Houston, Texas 77010
 TELEPHONE/FAX: 713-752-4200 / 713-752-4221

INITIALS _____
DATE _____
UST USE ONLY

I certify under penalty of perjury that the following complete Monthly Operating Report (MOR), consisting of MOR-1 through MOR-9 plus attachments, is true and correct.

SIGNED /s/ Holly Etlin Chief Restructuring Officer
 (ORIGINAL SIGNATURE) TITLE
Holly Etlin 9/29/2020
 (PRINT NAME OF SIGNATORY) DATE

MOR-1
 [1]

A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <http://cases.primceclerk.com/TailoredBrands>. The location of the Debtors' service address in these chapter 11 cases is: 6100 Stevenson Boulevard, Fremont, California 94538.

CASE NAME: Tailored Brands, Inc.
CASE NUMBER: 20-33900

Notes to the Monthly Operating Report

INTRODUCTION:

This monthly operating report is unaudited and does not purport to represent financial statements prepared in accordance with GAAP nor are they intended to fully reconcile to the financial statements prepared by the Debtors. Unlike the consolidated financial statements, the MOR reflects the assets and liabilities of the Debtor(s), except where otherwise indicated. Information contained in the MOR has been derived from the Debtor's books and records. Therefore, in order to comply with their obligations to provide monthly operating reports currently during these Chapter 11 Cases, the Debtors have prepared this monthly operating report using the best information presently available to them, which has been collected, maintained, and prepared in accordance with their historical accounting practices. This monthly operating report is, thus, true and accurate to the best of the Debtors' knowledge, information and belief based on current available data. The results of operations and financial position contained herein are not necessarily indicative of results that may be expected for any other period or for the full year and may not necessarily reflect the consolidated results of operations and financial position of the Debtors in the future.

GENERAL METHODOLOGY:

The Debtors prepared this Monthly Operating Report relying primarily upon the information set forth in their books and records. Consequently, certain transactions that are not identified in the normal course of business in the Debtors' books and records may not be included in this Monthly Operating Report. Nevertheless, in preparing this Monthly Operating Report, the Debtors made best efforts to supplement the information set forth in their books and records with additional information concerning transactions that may not have been identified therein. The Debtors' fiscal periods do not align with calendar months. The fiscal period reported for August 2020 is August 2 - August 29.

RESERVATION OF RIGHTS:

Given the complexity of the Debtors' business, inadvertent errors, omissions or over inclusion of contracts or leases may have occurred. Accordingly, the Debtors hereby reserve all of their rights to dispute the validity, status, enforceability, or executory nature of any claim amount, representation or other statement in this Monthly Operating Report and reserve the right to amend or supplement this Monthly Operating Report, if necessary, but shall be under no obligation to do so.

Notes to MOR-2:

Balance sheet is presented as the combined total of Debtor entities in these cases and does not include eliminating accounting entries prepared in accordance with GAAP. Furthermore, this information is based on unaudited information, which may not reconcile to the Debtors' final consolidated financial statements for the period. Cash balances in balance sheet include cash not included in bank accounts, such as cash on hand, cash in transit and other accruals.

Notes to MOR-3:

Balance sheet is presented as the combined total of Debtor entities in these cases and does not include eliminating accounting entries prepared in accordance with GAAP. Furthermore, this information is based on unaudited information, which may not reconcile to the Debtors' final consolidated financial statements for the period. Accounts payable accruals may include invoices that had not been evaluated as liabilities subject to compromise as of month end. In this report these amounts are assumed to be post-petition obligations, pending the Debtors' normal-course invoice processing assessment.

CASE NAME: Tailored Brands, Inc.
CASE NUMBER: 20-33900

Notes to the Monthly Operating Report

Notes to MOR-4:

The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based upon the information available at the time of, and research conducted in connection with, the preparation of this MOR. As additional information becomes available and further research is conducted, the Debtors' allocation of liabilities between the prepetition and postpetition periods may change. The liability information, except as otherwise noted, is listed as of the close of business as of the end of the month. Accordingly, the Debtors reserve all rights to amend, supplement or otherwise modify this MOR as necessary and appropriate. Accrued expenses have not been evaluated as liabilities subject to compromise and are subject to material change.

Notes to MOR-5:

Aging represents open and outstanding invoices that have been entered into the Debtors' accounts payable system. The aging does not include accruals for invoices not yet received or approved and is aged based on due date.

Accounts receivable aging only represents trade receivables. The balance of accounts receivable primarily consists of credit card receivables, credit card reserves and credits available under the CARES act.

Notes to MOR-6:

August amounts are from the entire fiscal month of August, which was August 2 through August 29.

Notes to MOR-7:

Although payment of prepetition claims is generally not permitted, the Bankruptcy Court has authorized the Debtors to pay certain prepetition claims in designated categories and subject to certain terms and conditions. This relief generally was designed to preserve the value of the Debtors' business and assets. The Debtors have paid and continue to pay undisputed post petition obligations in the ordinary course of business.

Intercompany receipts and disbursements are excluded from this report. Based on centralized cash management practices, non- Debtor entities may make payments on behalf of other Debtor entities. To conform to U.S. Trustee disbursement reporting requests to track disbursements by Debtor and for purposes of quarterly fee calculations, the Debtors have made a reasonable effort to assign these disbursements to the entity on whose behalf the payment was made. However, this assignment may differ from the final intercompany accounting. Both Receipts and Disbursements are provided on book basis.

Notes to MOR-8:

The Debtors perform all bank account reconciliations in the ordinary course of business. Copies of the bank account statements and reconciliations are available for inspection upon request by the Office of the United States Trustee. Balances represent book balance.

Notes to MOR-9:

The list of insiders is consistent with public disclosures of Tailored Brands, Inc. and other filings associated with this Chapter 11 case. Payments to ordinary course professionals or consultants are not included in MOR-9.

CASE NAME: Tailored Brands, Inc.
CASE NUMBER: 20-33900

UNITED STATES BANKRUPTCY COURT
MOR-2 - COMPARATIVE BALANCE SHEETS

PETITION DATE: 08/02/20
DISTRICT OF TEXAS: Southern
PERIOD: As of August 29, 2020

COMPARATIVE BALANCE SHEETS
(Amounts in Thousands)

<i>Unaudited</i>	TLRD MONTH Aug-20	TLRD MONTH Sep-20	TLRD MONTH Oct-20
ASSETS			
CURRENT ASSETS			
Cash and cash equivalents	\$ 39,412		
Restricted cash	80,920		
Accounts receivable, net	23,739		
Inventories	676,165		
Assets held for sale	0		
Other current assets	110,264		
TOTAL CURRENT ASSETS	<u>\$ 930,500</u>	<u>\$ 0</u>	<u>\$ 0</u>
Noncurrent assets:			
Property and equipment, net	\$ 304,160		
Operating lease right-of-use assets	648,214		
Rental product, net	99,088		
Goodwill	0		
Intangible assets, net	23,534		
Other assets	1,182		
TOTAL NONCURRENT ASSETS	<u>\$ 1,076,178</u>	<u>\$ 0</u>	<u>\$ 0</u>
TOTAL ASSETS	<u>\$ 2,006,678</u>	<u>\$ 0</u>	<u>\$ 0</u>

*See MOR Notes

MOR-2

CASE NAME: Tailored Brands, Inc.
CASE NUMBER: 20-33900

UNITED STATES BANKRUPTCY COURT
MOR-3 - COMPARATIVE BALANCE SHEETS

PETITION DATE: 08/02/20
DISTRICT OF TEXAS: Southern
PERIOD: As of August 29, 2020

COMPARATIVE BALANCE SHEETS
(Amounts in Thousands)

Unaudited

	MONTH	MONTH	MONTH
	Aug-20	Sep-20	Oct-20
LIABILITIES			
LIABILITIES			
POST-PETITION LIABILITIES (MOR-4)	\$ 1,308,480		
LIABILITIES SUBJECT TO COMPROMISE (LSTC) *See MOR Notes			
TOTAL LIABILITIES SUBJECT TO COMPROMISE	1,268,100	\$ 0	\$ 0
TOTAL LIABILITIES	<u>\$ 2,576,580</u>	<u>\$ 0</u>	<u>\$ 0</u>
EQUITY			
Common stock	512		
Capital in excess of par	518,322		
Accumulated deficit	(1,077,515)		
Accumulated other comprehensive loss	(1,221)		
Treasury stock, at cost	(10,000)		
TOTAL STOCKHOLDERS' DEFICIT	<u>\$ (569,902)</u>	<u>\$ 0</u>	<u>\$ 0</u>
TOTAL LIABILITIES & EQUITY	<u>\$ 2,006,678</u>	<u>\$ 0</u>	<u>\$ 0</u>

*See MOR Notes

MOR-3

CASE NAME: Tailored Brands, Inc.
CASE NUMBER: 20-33900

UNITED STATES BANKRUPTCY COURT
MOR-4 - SCHEDULE OF POST-PETITION LIABILITIES

PETITION DATE: 08/02/20
DISTRICT OF TEXAS: Southern
PERIOD: As of August 29, 2020

COMPARATIVE BALANCE SHEETS
(Amounts in Thousands)

Unaudited

	MONTH	MONTH	MONTH
	Aug-20	Sep-20	Oct-20
Current liabilities:			
Accounts payable	76,691		
Accrued expenses and other current liabilities	222,396		
Current portion of operating lease liabilities	186,052		
Current portion of long-term debt	260,000		
Total current liabilities	<u>\$ 745,139</u>		
Noncurrent liabilities:			
Operating lease liabilities	527,055		
Deferred taxes and other liabilities	36,286		
Total noncurrent liabilities	<u>\$ 563,341</u>		
TOTAL POST-PETITION LIABILITIES (MOR-3)	<u>\$ 1,308,480</u>		

*See MOR Notes

MOR-4

CASE NAME: Tailored Brands, Inc.
CASE NUMBER: 20-33900

UNITED STATES BANKRUPTCY COURT
MOR-5 - POST-PETITION AP/AR AGING

PETITION DATE: 08/02/20
DISTRICT OF TEXAS: Southern
PERIOD: As of August 29, 2020

AGING OF POST-PETITION PAYABLES
(Amounts in Thousands)

Unaudited

DAYS	Aug-20	Sep-20	Oct-20
Current	\$ 6,519		
1-30	29,207		
31-60	5,205		
61+	1,114		
TOTAL	\$ 42,045		

AGING OF ACCOUNTS RECEIVABLES
(Amounts in Thousands)

Unaudited

DAYS	Aug-20	Sep-20	Oct-20
Current	\$ 77		
1-30	85		
31-60	16		
61+	249		
TOTAL	\$ 426		

*See MOR Notes

MOR-5

CASE NAME: Tailored Brands, Inc.
CASE NUMBER: 20-33900

UNITED STATES BANKRUPTCY COURT
MOR-6 - CONSOLIDATED STATEMENTS OF OPERATIONS

PETITION DATE: 08/02/20
DISTRICT OF TEXAS: Southern
PERIOD: Aug 2, 2020 - Aug 29, 2020

Consolidated Statements of Operations
(Amounts in Thousands)

Unaudited

	MONTH	MONTH	MONTH
	Aug-20	Sep-20	Oct-20
Revenues and other:			
Retail clothing product	78,455		
Rental services	15,690		
Alteration and other services	5,715		
	<u>\$ 99,860</u>		
Expenses:			
Costs of Sales	\$ 85,421		
Advertising expense	4,008		
Selling, general and administrative expenses	48,179		
	<u>\$ 137,608</u>		
Other income and (expenses):			
Interest income	\$ 3		
Interest expense	(3,700)		
	(3,697)		
Reorganization costs	(23,059)		
Loss before income taxes	\$ (64,504)		
Benefit for income taxes	(8,696)		
Net loss	<u>\$ (55,808)</u>		

*See MOR Notes

MOR-6

CASE NAME: Tailored Brands, Inc.
CASE NUMBER: 20-33900

UNITED STATES BANKRUPTCY COURT
MOR-7 - CASH RECEIPTS AND DISBURSEMENTS

PETITION DATE: 08/02/20
DISTRICT OF TEXAS: Southern
PERIOD: Aug 2, 2020 - Aug 29, 2020

Cash Receipts and Disbursements
(Amounts in Thousands)

Company Name	Cash Receipts	Cash Disbursements
JA Apparel Corp.	\$ 4	\$ (0)
Jos. A. Bank Clothiers, Inc.	20,813	(20,849)
Joseph Abboud Manufacturing Corp	-	-
K&G Men's Company Inc.	16,072	(19,575)
Moore's Retail Group Corp.	0	-
Moore's The Suit People Corp.	10,530	(10,256)
MWDC Holding Inc.	-	-
Nashawena Mills Corp.	-	-
Renwick Technologies, Inc.	-	-
Tailored Brands Gift Card Co LLC	-	-
Tailored Brands Purchasing LLC	-	-
Tailored Brands, Inc.	1,509	(1,509)
Tailored Shared Services, LLC	4,119	(12,130)
TB UK Holding Limited	-	-
The Joseph A. Bank Mfg. Co., Inc.	-	-
The Men's Wearhouse, Inc.	434,522	(483,690)
TMW Merchants LLC	-	-
Tailored Brands Worldwide Purchasing Co.	192	(829)
Total	\$ 487,761	\$ (548,839)

*See MOR Notes

MOR-7

CASE NAME: Tailored Brands, Inc.
CASE NUMBER: 20-33900

UNITED STATES BANKRUPTCY COURT
MOR-8 - CASH RECONCILIATION

PETITION DATE: 08/02/20
DISTRICT OF TEXAS: Southern
PERIOD: As of August 29, 2020

Bank Account Information
(Amounts in Thousands)

BANK NAME	COMPANY NAME	ACCOUNT NUMBER ENDING	BANK BALANCE
BANK OF AMERICA	JA Apparel Corp.	0812	8
BANK OF AMERICA	JA Apparel Corp.	6780	-
BANK OF AMERICA	JA Apparel Corp.	1966	-
BANK OF AMERICA	JA Apparel Corp.	1882	151
BANK OF AMERICA	Jos. A. Bank Clothiers, Inc.	6750	32
BANK OF AMERICA	Jos. A. Bank Clothiers, Inc.	9015	283
BANK OF AMERICA	Jos. A. Bank Clothiers, Inc.	9028	-
BANK OF AMERICA	Jos. A. Bank Clothiers, Inc.	9031	-
BB&T	Jos. A. Bank Clothiers, Inc.	1413	2
BBVA COMPASS	Jos. A. Bank Clothiers, Inc.	5091	6
FIFTH THIRD	Jos. A. Bank Clothiers, Inc.	4544	9
JPMORGAN CHASE	Jos. A. Bank Clothiers, Inc.	5203	20
KEY BANK	Jos. A. Bank Clothiers, Inc.	1787	3
M&T BANK	Jos. A. Bank Clothiers, Inc.	4286	4
PNC BANK	Jos. A. Bank Clothiers, Inc.	0275	14
REGIONS BANK	Jos. A. Bank Clothiers, Inc.	2665	12
TD BANK	Jos. A. Bank Clothiers, Inc.	5063	6
US BANK	Jos. A. Bank Clothiers, Inc.	9441	6
WELLS FARGO	Jos. A. Bank Clothiers, Inc.	1077	48
BANK OF AMERICA	K&G Men's Company Inc.	5103	16
BANK OF AMERICA	K&G Men's Company Inc.	5111	(11)
BANK OF AMERICA	K&G Men's Company Inc.	1178	-
BANK OF AMERICA	K&G Men's Company Inc.	4984	-
BANK OF AMERICA	K&G Men's Company Inc.	3284	-
BANK OF AMERICA	K&G Men's Company Inc.	3297	94
BANK OF AMERICA	K&G Men's Company Inc.	3307	795
FIFTH THIRD	K&G Men's Company Inc.	6978	348
BANK OF MONTREAL	Moores The Suit People Corp.	-521	13
CIBC	Moores The Suit People Corp.	7119	20
JPMORGAN CHASE	Moores The Suit People Corp.	0751	4,241
RBC	Moores The Suit People Corp.	25-3	11
SCOTIA BANK	Moores The Suit People Corp.	2418	313

CASE NAME: Tailored Brands, Inc.
CASE NUMBER: 20-33900

UNITED STATES BANKRUPTCY COURT
MOR-8 - CASH RECONCILIATION

PETITION DATE: 08/02/20
DISTRICT OF TEXAS: Southern
PERIOD: As of August 29, 2020

SCOTIA BANK	Moore's The Suit People Corp.	2612	63
SCOTIA BANK	Moore's The Suit People Corp.	2817	5,856
SCOTIA BANK	Moore's The Suit People Corp.	8815	-
SCOTIA BANK	Moore's The Suit People Corp.	5914	786
SCOTIA BANK	Moore's The Suit People Corp.	6015	741
SCOTIA BANK	Moore's The Suit People Corp.	0414	52
SCOTIA BANK	Moore's The Suit People Corp.	9912	422
TD CANADA TRUST	Moore's Retail Group Corp.	3655	127
BANK OF AMERICA	Nashawena Mills Corp.	5907	8
BANK OF AMERICA	Renwick Technologies, Inc.	1262	-
BANK OF AMERICA	Tailored Brands, Inc.	5974	-
BANK OF AMERICA	Tailored Brands, Inc.	6241	-
BANK OF AMERICA	TB UK Holding Limited	5802	1
BANK OF AMERICA	Tailored Brands Worldwide Purchasin	5381	837
BANK OF AMERICA	Tailored Shared Services, LLC	5958	156
BANK OF AMERICA	Tailored Shared Services, LLC	5961	-
BANK OF AMERICA	The Men's Wearhouse, Inc.	2871	(593)
BANK OF AMERICA	The Men's Wearhouse, Inc.	2905	(29)
BANK OF AMERICA	The Men's Wearhouse, Inc.	3053	260
BANK OF AMERICA	The Men's Wearhouse, Inc.	0835	4,963
BANK OF AMERICA	The Men's Wearhouse, Inc.	1110	-
BANK OF AMERICA	The Men's Wearhouse, Inc.	1123	-
BANK OF AMERICA	The Men's Wearhouse, Inc.	4447	390
BANK OF AMERICA	The Men's Wearhouse, Inc.	4450	362
BANK OF AMERICA	The Men's Wearhouse, Inc.	4463	546
BANK OF AMERICA	The Men's Wearhouse, Inc.	4942	195
BANK OF AMERICA	The Men's Wearhouse, Inc.	3590	2,343
BANK OF AMERICA	The Men's Wearhouse, Inc.	3600	-
BANK OF AMERICA	The Men's Wearhouse, Inc.	7313	-
BANK OF AMERICA	The Men's Wearhouse, Inc.	6010	18
BANK OF HAWAII	The Men's Wearhouse, Inc.	5567	3
BB&T	The Men's Wearhouse, Inc.	1391	10
FIFTH THIRD	The Men's Wearhouse, Inc.	9738	22
HSBC	The Men's Wearhouse, Inc.	9585	2
JPMORGAN CHASE	The Men's Wearhouse, Inc.	9762	14,016
JPMORGAN CHASE	The Men's Wearhouse, Inc.	3698	133
KEY BANK	The Men's Wearhouse, Inc.	2689	16
PNC BANK	The Men's Wearhouse, Inc.	5202	92

CASE NAME: Tailored Brands, Inc.
CASE NUMBER: 20-33900

UNITED STATES BANKRUPTCY COURT
MOR-8 - CASH RECONCILIATION

PETITION DATE: 08/02/20
DISTRICT OF TEXAS: Southern
PERIOD: As of August 29, 2020

REGIONS BANK	The Men's Wearhouse, Inc.	4418	25
TD BANK	The Men's Wearhouse, Inc.	1533	19
US BANK	The Men's Wearhouse, Inc.	1130	137
WELLS FARGO	The Men's Wearhouse, Inc.	0476	263
JPMORGAN CHASE	The Men's Wearhouse, Inc.	9722	80,920
Total			119,605

*See MOR Notes

MOR-8

CASE NAME: Tailored Brands, Inc.
CASE NUMBER: 20-33900

UNITED STATES BANKRUPTCY COURT
MOR - 9 - PAYMENTS TO INSIDERS AND PROFESSIONALS [1]

PETITION DATE: 08/02/20
DISTRICT OF TEXAS: Southern
PERIOD: Aug 2, 2020 - Aug 29, 2020

PAYMENTS TO INSIDERS AND PROFESSIONALS
(Amounts in Thousands)

Of the total disbursements shown for the month, list the amount paid to insiders (as defined in Section 101(31)(A)-(F) of the U.S. Bankruptcy Code) and the professionals.
Also, for insiders, identify the type of compensation paid (e.g., salary, commission, bonus, etc.) (Attach additional pages as necessary).

INSIDERS: NAME/COMP TYPE	PERIOD	
	8/2/2020 - 8/29/2020	
Ask, Carrie Ann	Salary	\$ 54
Bragg II, James R	Salary	37
Hansen II, Richard B	Salary	34
Lathi, Dinesh Subhash	Salary	77
Neutze, Mark	Salary	31
Ricci, Steven James	Salary	28
Rhodes, Archibald Alexander	Salary	35
Sherman, Boris Peter	Salary	38
Smith, Michael Shane	Salary	33
Vazquez, John	Salary	19
TOTAL INSIDERS (MOR-1)		\$ 385

PROFESSIONALS	PERIOD	
	8/2/2020 - 8/29/2020	
Morgan Lewis		\$ 155
Mourant (Cayman Counsel)		100
Winstead (Local Counsel)		4
TOTAL PROFESSIONALS (MOR-1)		\$ 259

*See MOR Notes

MOR-9