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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

**Form 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

**Date of Report** (Date of earliest event reported): **January 30, 2007**

**The Men's Warehouse, Inc.**

(Exact name of registrant as specified in its charter)

**Texas**  
(State or other jurisdiction  
of incorporation)

**1-16097**  
(Commission File Number)

**74-1790172**  
(IRS Employer Identification No.)

**5803 Glenmont Drive**  
**Houston, Texas**  
(Address of principal executive offices)

**77081**  
(Zip Code)

**713-592-7200**  
(Registrant's telephone  
number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 8.01 Other Events.**

On January 30, 2007, The Men's Wearhouse, Inc. (the "Company") issued a press release announcing that it had completed the redemption of its 3.125% Convertible Senior Notes due 2023 ("Notes"). Under the terms governing the Notes, holders of approximately \$127.0 million principal amount of the Notes exercised their conversion right in lieu of having their notes redeemed and the Company exercised its right to pay cash for the principal amount of the Notes converted in lieu of issuing common stock. The market value of the common stock to be issued upon conversion that exceeded the principal amount was paid by delivering common stock. As a result, the Company paid approximately \$127.0 million in cash and issued 1,222,364 shares of the Company's common stock pursuant to the requested conversions. The remaining \$3.0 million principal amount of the Notes was redeemed on December 15, 2006 with such payment being made in cash. As a result of the redemption, the Company reduced its debt by \$130.0 million.

**Item 9.01 Financial Statements and Exhibits.**

The following exhibit is included in this Form 8-K.

(c) Exhibits

- 99.1 Press Release of the Company dated January 30, 2007.
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## SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**THE MEN'S WEARHOUSE, INC.**

(Registrant)

Date: January 30, 2007

By: /s/ Neill P. Davis

Neill P. Davis

Executive Vice President, Chief Financial Officer, Treasurer  
and Principal Financial Officer

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## EXHIBIT INDEX

Exhibit  
Number

Description

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99.1 Press Release of The Men's Wearhouse, Inc. dated January 30, 2007.



**The Men's Wearhouse, Inc.**



**News Release**

**For Immediate Release**

## **MEN'S WEARHOUSE COMPLETES REDEMPTION OF ITS CONVERTIBLE DEBENTURES**

HOUSTON — January 30, 2007 — Men's Wearhouse (NYSE: MW) announced today that it has completed the redemption of its 3.125% Convertible Senior Notes due 2023. Under the terms governing the Notes, holders of approximately \$127.0 million principal amount of the Notes exercised their conversion right in lieu of having their notes redeemed and the Company exercised its right to pay cash for the principal amount of the Notes converted in lieu of issuing common stock. The market value of the common stock to be issued upon conversion that exceeded the principal amount was paid by delivering common stock. As a result, the Company paid approximately \$127.0 million in cash and issued 1,222,364 shares of the Company's common stock pursuant to the requested conversions. The remaining \$3.0 million principal amount of the Notes was redeemed on December 15, 2006 with such payment being made in cash. As a result of the redemption, the Company reduced its debt by \$130.0 million.

Founded in 1973, Men's Wearhouse is one of North America's largest specialty retailers of men's apparel with 752 stores. The stores carry a full selection of designer, brand name and private label suits, sport coats, furnishings and accessories, including tuxedo rentals available in the Men's Wearhouse and Moores stores.

For additional information on Men's Wearhouse, please visit the company's website at [www.menswearhouse.com](http://www.menswearhouse.com).

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