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SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT (Date of earliest event reported): APRIL 26, 1999

THE MEN'S WEARHOUSE, INC.
(Exact name of registrant as specified in charter)

TEXAS 000-20036 74-1790172
(State of Incorporation) (Commission File No.) (I.R.S. Employer
Identification No.)

5803 GLENMONT DRIVE 77081
HOUSTON, TEXAS (Zip Code)
(Address of Principal Executive Offices)

REGISTRANT'S TELEPHONE NUMBER, INCLUDING AREA CODE: (713) 592-7200

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ITEM 5. OTHER EVENTS.

As required under the terms of the Combination Agreement dated November 18, 1998, by and between The Men's Wearhouse, Inc. (the "Company"), Golden Moores Company, Moores Retail Group Inc. ("Moores") and the shareholders of Moores, the Company issued a press release on April 26, 1999, which contained the unaudited combined earnings results for the first nine weeks of fiscal year 1999. The financial results include previously disclosed one-time and extraordinary charges related to the Moores combination. The merger related one-time charges consist of investment banking fees, professional fees and the closing of overlapping stores and the extraordinary charge relates to the write off of deferred financing costs and prepayment penalties for the refinancing of Moores' indebtedness.

A copy of this press release is filed herewith as Exhibit 99.1 and is hereby incorporated herein by reference.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

(c) Exhibits.

99.1 - Press Release of the Company dated April 26, 1999.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: April 26, 1999

/s/ GARY CKODRE

Gary Ckudre
Vice President - Finance

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INDEX TO EXHIBITS

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Press Release of the Company dated April 26, 1999.

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MEN'S WEARHOUSE REPORTS
EARNINGS PER SHARE INCREASE OF 30.0 PERCENT,
BEFORE ONE-TIME AND EXTRAORDINARY CHARGES,
FOR THE NINE WEEKS ENDED APRIL 3, 1999

(FREMONT, CA), April 26, 1999--The Men's Wearhouse (NASDAQ National Market System Symbol: SUIT) today announced results for the nine weeks ended April 3, 1999. The company said this interim release of earnings results is being made pursuant to the terms of its combination agreement with Moores Retail Group Inc. that closed on February 10, 1999.

For the nine weeks ended April 3, 1999, pro forma net earnings before extraordinary item increased 47.8 percent to \$5.1 million over net earnings of \$3.4 million in the comparable period of fiscal 1998. Pro forma diluted earnings per share before extraordinary item were \$.13 and \$.10 in the 1999 and 1998 periods, respectively, an increase of 30 percent. The pro forma amounts are before one-time and extraordinary charges related to the merger with Moores Retail Group Inc. The company noted that the merger related one-time charges consist of investment banking fees, professional fees and the closing of overlapping stores and the extraordinary charge relates to the write off of deferred financing costs and prepayment penalties for the refinancing of Moores' indebtedness.

As previously reported, for the nine weeks ended April 3, 1999, the company reported sales of \$147.0 million, a 13.1 percent increase over sales of \$130.0 million for the nine weeks ended April 3, 1998.

"On the heels of an extraordinary 1998, in which diluted earnings per share grew 34.5 percent, we have now completed a major merger with Moores Retail Group Inc. and have announced agreement for another - K&G Men's Center," said David Edwab, president of the company. "We believe these transactions will support our ongoing strategy to be North America's leading specialty retailer of men's apparel as well as our efforts to maximize shareholder value," he continued.

As of April 3, 1999, Men's Wearhouse operated 433 stores in 40 states, including 20 stores in the company's Value Priced Clothing division. This compares with 402 stores in 38 states, including 29 stores in the company's Value Priced Clothing division, at April 4, 1998. As of April 3, 1999, Moores operated 109 stores in Canada and six in the U.S., compared with 104 stores in Canada and eight in the U.S. at April 4, 1998.

Founded in 1973, Men's Wearhouse is one of North America's largest specialty retailers of men's tailored business attire. The stores carry a full selection of designer, brand name and private label suits, sport coats, furnishings and accessories. The company also operates the second

largest manufacturing facility of men's suits and sport coats in Canada, with all production used to supply the Moores stores.

For additional information on Men's Wearhouse, contact the company on the World Wide Web at www.menswearhouse.com.

This press release contains forward looking information. The forward looking statements are made pursuant to the Safe Harbor provisions of the Private Securities Litigation Reform Act of 1995. These forward looking statements may be significantly impacted by various factors, including unfavorable local, regional and national economic developments, severe weather conditions, aggressive advertising or marketing activities of competitors and other factors described herein and in the company's annual report on Form 10-K for the year ended January 30, 1999.

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(See attached tables.)

FOR THE TWO MONTHS ENDED
APRIL 3, 1999 AND APRIL 4, 1998
(In thousands, except per share data)

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	TWO MONTHS ENDED			
	ACTUAL		PRO FORMA	
	1999	1998	1999 (1)	1998
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Net sales	\$ 147,023	\$ 129,968	\$ 147,023	\$ 129,968
Cost of goods sold, including buying and occupancy costs	91,390	82,856	91,390	82,856
Gross margin	55,633	47,112	55,633	47,112
Selling, general and administrative expenses	46,351	39,952	46,351	39,952
One-time transaction costs	5,552	--	--	--
Duplicative store closing costs	2,933	--	--	--
Operating income	797	7,160	9,282	7,160
Interest expense, net	638	1,433	638	1,433
Earnings before income taxes	159	5,727	8,644	5,727
Provision for income taxes	2,035	2,289	3,563	2,289
Net earnings (loss) before extraordinary item	(1,876)	3,438	\$ 5,081	\$ 3,438
Extraordinary item - loss on early extinguishment of debt, net of tax effect	2,912	--		
Net earnings (loss) after extraordinary item	\$ (4,788)	\$ 3,438		
Earnings (loss) per basic share:				
Income (loss) before extraordinary item	\$ (0.05)	\$ 0.10	\$ 0.14	\$ 0.10
Extraordinary item	(0.08)	--		
Net income (loss)	\$ (0.13)	\$ 0.10		
Earnings (loss) per diluted share:				
Income (loss) before extraordinary item	\$ (0.05)	\$ 0.10	\$ 0.13	\$ 0.10
Extraordinary item	(0.08)	--		
Net income (loss)	\$ (0.13)	\$ 0.10		
Weighted average shares outstanding:				
Basic	37,372	35,642	37,372	35,642
Diluted	38,071	38,816	38,071	38,816

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(1) PRO FORMA EXCLUDES ONE-TIME TRANSACTION COSTS, DUPLICATIVE STORE CLOSING COSTS AND EXTRAORDINARY CHARGES ASSOCIATED WITH THE MERGER WITH MOORES RETAIL GROUP.